

Success Stories

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The CMR Database® has saved clients over \$95M in overpriced insurance and retirement expenses for 100+ companies • USA & Internationally



Service Power (Costa Mesa, CA)

CMR consultative services have been engaged to assist a national buying cooperative of over 30,000 USA service companies in providing access to Property/Casualty and Group Benefit experts. By using new coast-to-coast rating search capabilities with CMR, small, medium and large service companies now can expand their buying options and benefit with CMR's research.

Jim Rushton, COO (714)428-0010



Aurora Capital Group (Westwood, CA)

A Los Angeles base private-equity investment firm with \$2 billion of assets under management hires CMR for stewardship and oversight of their ten portfolio companies in the area of Group Benefit and Retirement programs. CMR's activities will include evaluation of each individual company's program as well as offering cross-portfolio purchasing options.

Results: First individual company assignment completed resulting in having a six million self-funded medical program's fixed costs reducing over 30% and the maximum liability reducing by more than \$900,000 annually.

Mark Hardy, Partner (310) 282-5809



Contact any of CMR Associates international consultants at www.cmr-associates.com for all your Property/Casualty, Group Benefit and Retirement requirements.

